

Entered on Docket

May 13, 2020

EDWARD J. EMMONS, CLERK
U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA



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Signed and Filed: May 13, 2020


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U.S. Bankruptcy Judge

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UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION

Bankruptcy Case No. 19-30088 (DM)

Chapter 11

(Lead Case) (Jointly Administered)

**ORDER ESTABLISHING
CONFIRMATION HEARING PROTOCOL**

Date: May 12, 2020

Time: 10:00 a.m. (Pacific Time)

Place: (Telephonic Appearances Only)
United States Bankruptcy Court
Courtroom 17, 16th Floor
San Francisco, CA 94102

Affects PG&E Corporation
 Affects Pacific Gas and Electric Company
 Affects both Debtors

** All papers shall be filed in the Lead Case,
No. 19-30088 (DM).*

1 Upon review of the *Notice of Filing of Debtors' Proposed Confirmation Hearing Protocol* (the
2 “**Notice**”), filed on May 12, 2020, by PG&E Corporation (“**PG&E Corp.**”) and Pacific Gas and Electric
3 Company (the “**Utility**”), as debtors and debtors in possession (collectively, “**PG&E**” or the “**Debtors**”)
4 in the above-captioned chapter 11 cases (the “**Chapter 11 Cases**”), for the establishment of a protocol
5 of procedures and deadlines governing the Confirmation Hearing¹ (the “**Confirmation Hearing**
6 **Protocol**”); and this Court having jurisdiction to consider the relief requested therein pursuant to 28
7 U.S.C. §§ 157 and 1334, and the *Order Referring Bankruptcy Cases and Proceedings to Bankruptcy*
8 *Judges*, General Order 24 and Rule 5011-1(a) of the Bankruptcy Local Rules for the United States
9 District Court for the Northern District of California (the “**Bankruptcy Local Rules**”); and consideration
10 of the Notice and the requested relief being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue
11 being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having considered
12 the Notice and the Debtors’ proposed Confirmation Hearing Protocol at the hearing held on May 12,
13 2020 with appearances as noted on the record; and upon the record of all of the proceedings had before
14 this Court; and this Court having found and determined that the establishment of the Confirmation
15 Hearing Protocol, as modified herein, is in the best interests of the Debtors, their estates, creditors,
16 shareholders, and all parties in interest; and after due deliberation and sufficient cause appearing therefor,

17 **IT IS HEREBY ORDERED THAT:**

18 1. The Confirmation Hearing Protocol, as set forth below, is established.

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¹ Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the
Notice.

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4	May 15, 2020	Any objections to the Plan must be filed by 4:00 p.m. (Prevailing Pacific Time) and every effort should be made to also provide any supporting witness declarations in connection with the objections by this time. ²
5	May 18, 2020	Objecting parties that intend to participate at the Confirmation Hearing must identify all exhibits they intend to use at the Confirmation Hearing.
6	May 19, 2020	The Court will conduct a scheduling conference to discuss the conduct of the Confirmation Hearing at 10:00 a.m. (Prevailing Pacific Time)
7	May 22, 2020	Proponents and supporters of the Plan (and the TCC, but limited solely to responding to issues raised in any objections) must file any replies to objections to confirmation, including any declarations of witnesses filed in support of such replies, by 4:00 p.m. (Prevailing Pacific Time).
8	May 22, 2020	Plan proponents and supporters (and the TCC with respect to responses to issues raised in any objections) must identify all exhibits they intend to use at the Confirmation Hearing.
9	May 22, 2020	All parties that intend to participate at the Confirmation Hearing must provide the Court with the names and e-mail addresses of all speaking attorneys and witnesses.
10	May 22, 2020	Counsel for the Debtors shall advise the Court of all unresolved disputes relating to Plan confirmation.
11	May 25, 2020	All objections to exhibits must be filed by 4:00 p.m. (Prevailing Pacific Time).
12	May 27, 2020	Confirmation Hearing to begin at 10:00 a.m. (Prevailing Pacific Time).
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28 ² All affirmative testimony of witnesses to be provided by declaration and declarants for all parties must be available for cross-examination during the Confirmation Hearing.

2. During the pendency of the Chapter 11 Cases, this Court shall retain jurisdiction with respect to any matters, claims, rights or disputes arising from or related to the implementation, interpretation or enforcement of this Order.

** END OF ORDER **

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